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MAKING THE IMAGE INTELLIGENT



2nd Quarter ended September 30, 2025

Results Briefing

Digital Media Professionals Inc.

November 12, 2025

The views and forecasts that appear in these materials represent determinations made by the Company at the time the materials were created.
The accuracy of the information therein is not guaranteed.
Please be aware of the possibility that actual performance and results may differ considerably due to a variety of factors.

- 1 Explanation of Results, Six Months Ended September 30, 2025**
- 2 Full-Year Business Forecast, Fiscal Year Ending March 31, 2026**
- 3 Growth Strategy and Vision**

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Leveraging our experience and knowledge as one of the world's leading graphics IP vendors, we have recently been contributing to solving problems for our customers and society by providing a full range of AI services **from algorithm/software to hardware**, and **from the edge to the cloud**.

Company name	Digital Media Professionals Inc. (DMP)
Foundation	July 2002 (Listed on Tokyo Stock Exchange Mothers market in June 2011, Moved to TSE Growth market in April 2022)
Location	Nakano-ku, Tokyo, Japan
Representative	Chairman, President and CEO: Tatsuo Yamamoto
Capital	1,838 million yen
Number of consolidated employees	60 (as of April 1, 2025)
Number of patents	35 cases

IP core license business

- AI/GPU IP core license
- AI software license



Product business

- Image processing LSI for amusement market
- Edge AI semiconductor
- Vision system for collaborative robot
- FA products (AMR units/components)
- Module



Professional service business

- AI algorithm/computer vision software contracted development
- FPGA/Board contracted development
- Customer product/service support related to robotics/safety



Six months ended September 30, 2025

Business Highlights



- Strategic investments and resource focus to build revenue foundations for two mid-term growth engines.
- Development and go-to-market of edge AI semiconductor “Di1” progressing; FA business (AMR units and components) performing well.
- Temporary stagnation in amusement market due to low approval rates for pachislot machines by the Security Electronics and Communications Technology Association (SECTA), softening “RS1” mass shipments; recovery expected with major titles in 2H.
- Strategic decision to concentrate management resources around “semiconductor” technologies; closed operations at our Vietnam site.

Overall

Net Sales

¥ **902M**
(YoY* -41%)

Ordinary income

¥ **-292M**
(PY ¥ 143M)

* YoY: Year on Year

Sales by business

IP core license

¥ **55M**
(YoY +14%)

Product

¥ **827M**
(YoY -42%)

Professional service

¥ **19M**
(YoY -65%)

Sales by field

Robotics/Safety

¥ **118M**
(YoY +42%)

Amusement

¥ **740M**
(YoY -48%)

Other

¥ **43M**
(YoY +41%)

Revenue and income declined due to temporary stagnation in amusement market and strategic semiconductor development investments

(Unit: million yen)	2nd Quarter Sept 30, 2024	2nd Quarter Sept 30, 2025	Amount Change
Net Sales	1,535	902	-632
Operating income	144	-299	-444
Ordinary Income	143	-292	-435
Net income attributable to owners of parent	121	-313	-435

- Invested ¥143 million in strategic development of Edge AI semiconductor “Di1”
- Amusement market softness from lower approval rates by SECTA led RS1 shipments to halve YoY; net sales down 41.2%.
- Operating income and ordinary income declined YoY due to lower sales compared to the same period last year and the recording of "Di1" development costs.
- Net income attributable to owners of parent declined YoY due to the recording of loss on investment securities of ¥19 million as an extraordinary loss.

Results Highlights: Net Sales by Business and Field

● Sales by business

IP core license	¥55 million	Same period last year	¥48 million
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- Recorded running royalties for AI/GPU in digital devices, recurring revenue in robotics/safety, and maintenance/support income.

Product	¥827 million	Same period last year	¥1,431 million
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- Recorded sales of mass shipments of RS1, Cambrian Vision Systems, camera modules for drones, and FA products
- **Temporary stagnation in amusement market** led RS1 mass shipments to halve YoY; **recovery expected in 2H.**

Professional service	¥19 million	Same period last year	¥55 million
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- Recorded contract development service income for semiconductor manufacturing equipment and AMR, etc.

● Sales by field

Robotics/Safety*	¥118 million	Same period last year	¥83 million
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- Recorded recurring revenue (running royalties, subscription fees) related to dashcams, maintenance support income, product sales of Cambrian Vision Systems, camera modules for drones and FA products, and professional service revenues for semiconductor manufacturing equipment and AMR, etc.

Amusement	¥740 million	Same period last year	¥1,420 million
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- Sales mainly from RS1 mass shipments

Other	¥43 million	Same period last year	¥30 million
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- Recorded running royalties for AI/GPU in digital devices and maintenance/support income.

* From FY March 2026, “Safety” and “Robotics” fields are integrated into “Robotics/Safety,” reflecting the importance of safety technologies (e.g., contact/risk detection) in advanced robotics such as cobots and AMRs and alignment with our business direction.

Equity ratio remains high at 87.7%

– Strong financial position enables strategic investment –

(Unit: million yen)		March 31, 2025	Sept 30, 2025	Amount change	Major factors
	Current assets	3,297	2,761	-536	Cash and deposits -486, Securities -200, Inventories +142
	Non-current assets	794	996	+202	Investment securities +182
Total assets		4,092	3,758	-334	
	Current liabilities	461	441	-20	Accounts payable +63, Other -74
	Non-current liabilities	19	18	-0	
Total liabilities		480	460	-20	
Total net assets		3,611	3,297	-313	Retained earnings -313
Total liabilities and net assets		4,092	3,758	-334	

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No change from May 13 forecast

– Executing proactive strategic investments for future growth in FY March 2026 –

(Unit: million yen)	FY March 2025 Actual	FY March 2026	
		Forecast	YoY
Net sales	3,077	3,250	+5.6%
Operating income	265	20	-92.5%
Ordinary income	271	25	-90.8%
Net income attributable to owners of parent	157	20	-87.3%

- During interim period, RS1 mass shipments were temporarily soft due to low approval rates (notably pachislot), but **major new models from manufacturers are slated, with recovery expected in 2H.**
- Plan to spend **the remaining US\$1.0M strategic development investment for “Di1” in Q3.**
- Mid-term: aim to expand earnings and corporate value by further capturing the amusement market and driving two growth engines—Edge AI Semiconductor and FA.

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Making the Image Intelligent

To develop cutting-edge products and services that leverage image intelligence to address practical challenges and deliver value to our stakeholders.

Evolution and Expansion of Generative AI (2025)



Multimodal

Understands and generates multiple data types such as text, images, and audio



Agent AI

Makes autonomous “decisions” and “acts”



Physical AI

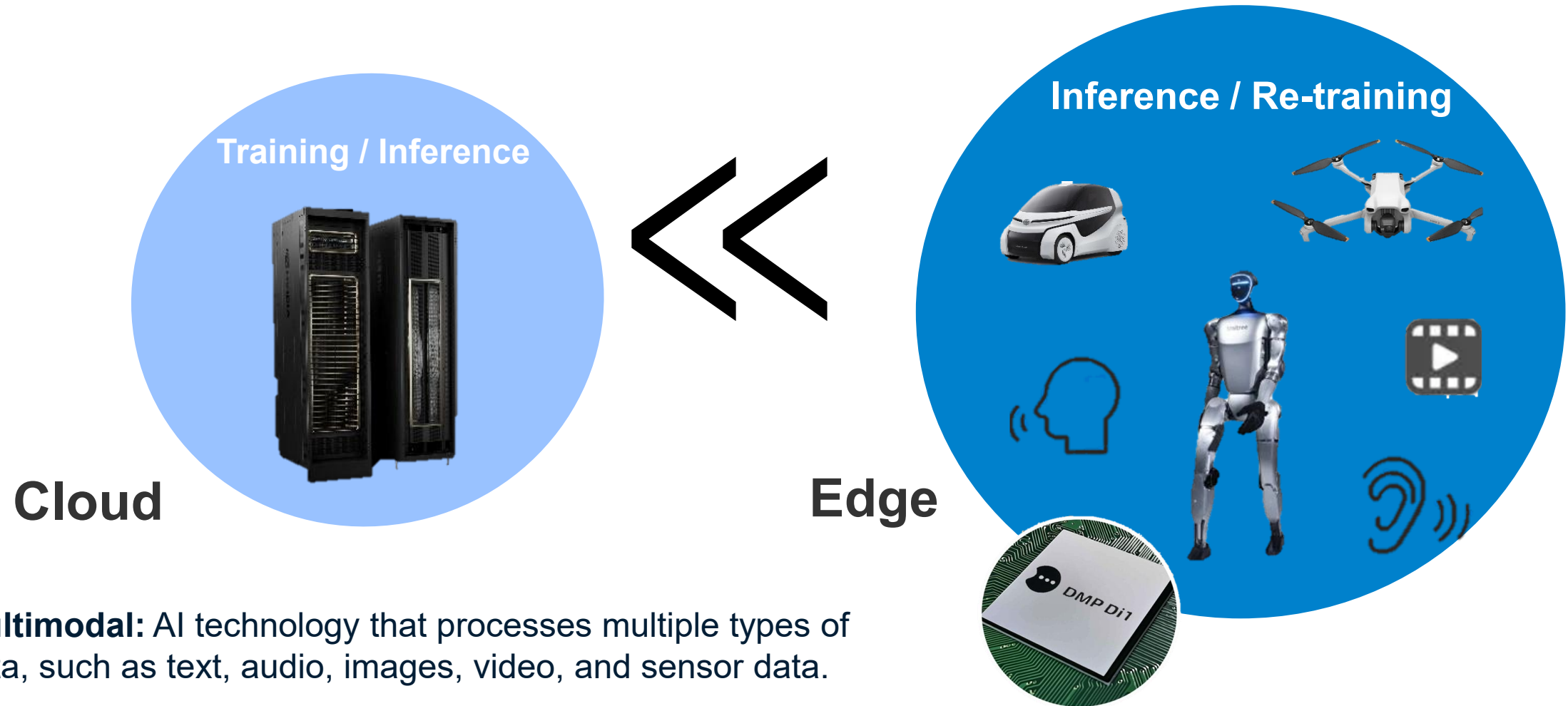
Interacts with the physical world and operates in real environments



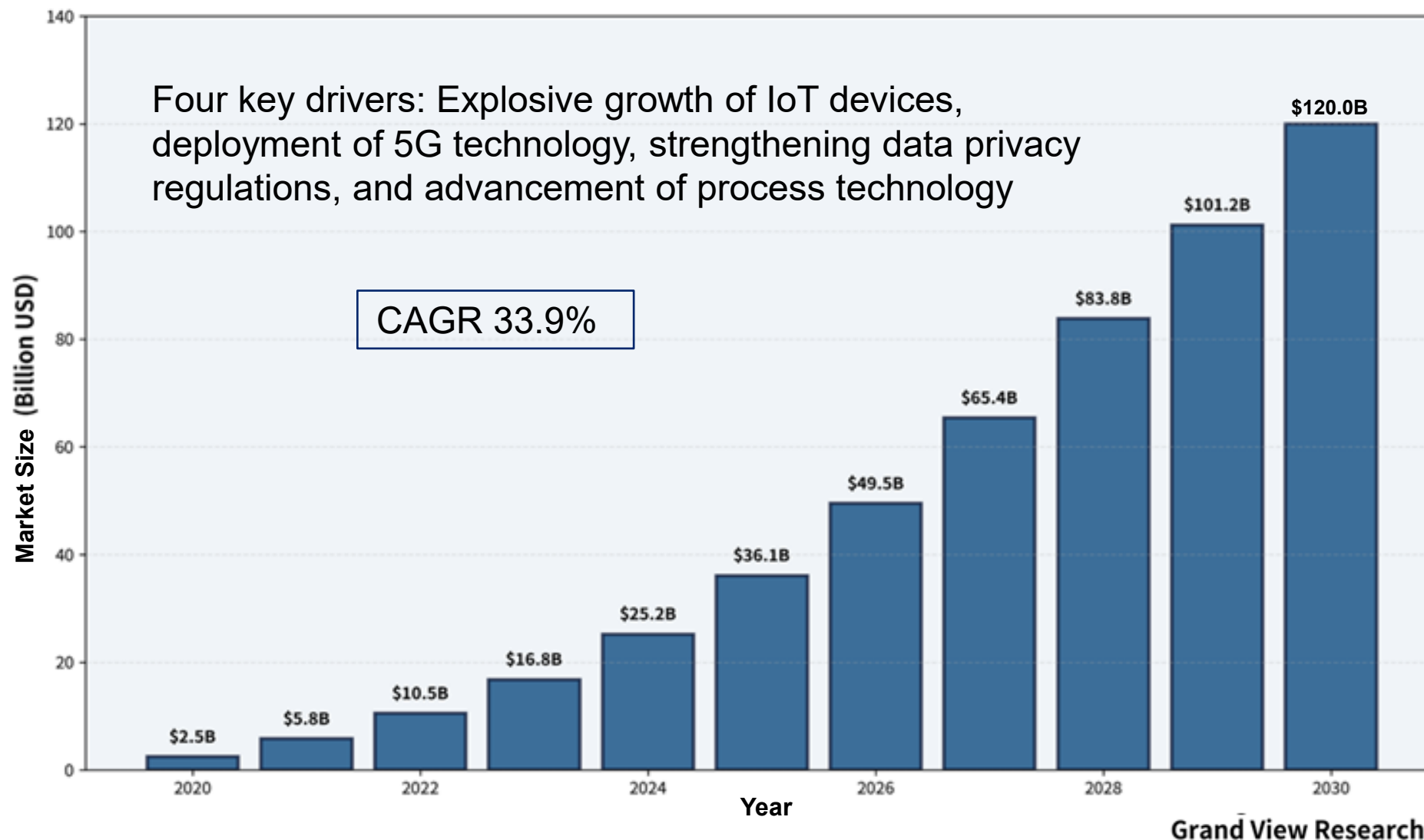
Edge AI and Hybrid Computing

Parts of learning, generation, and inference shift from cloud to edge/on-device. Achieves low latency, high security, and power efficiency.

Multimodal AI drives explosive growth in the Edge AI market



Global Edge AI Chip Market Size Forecast





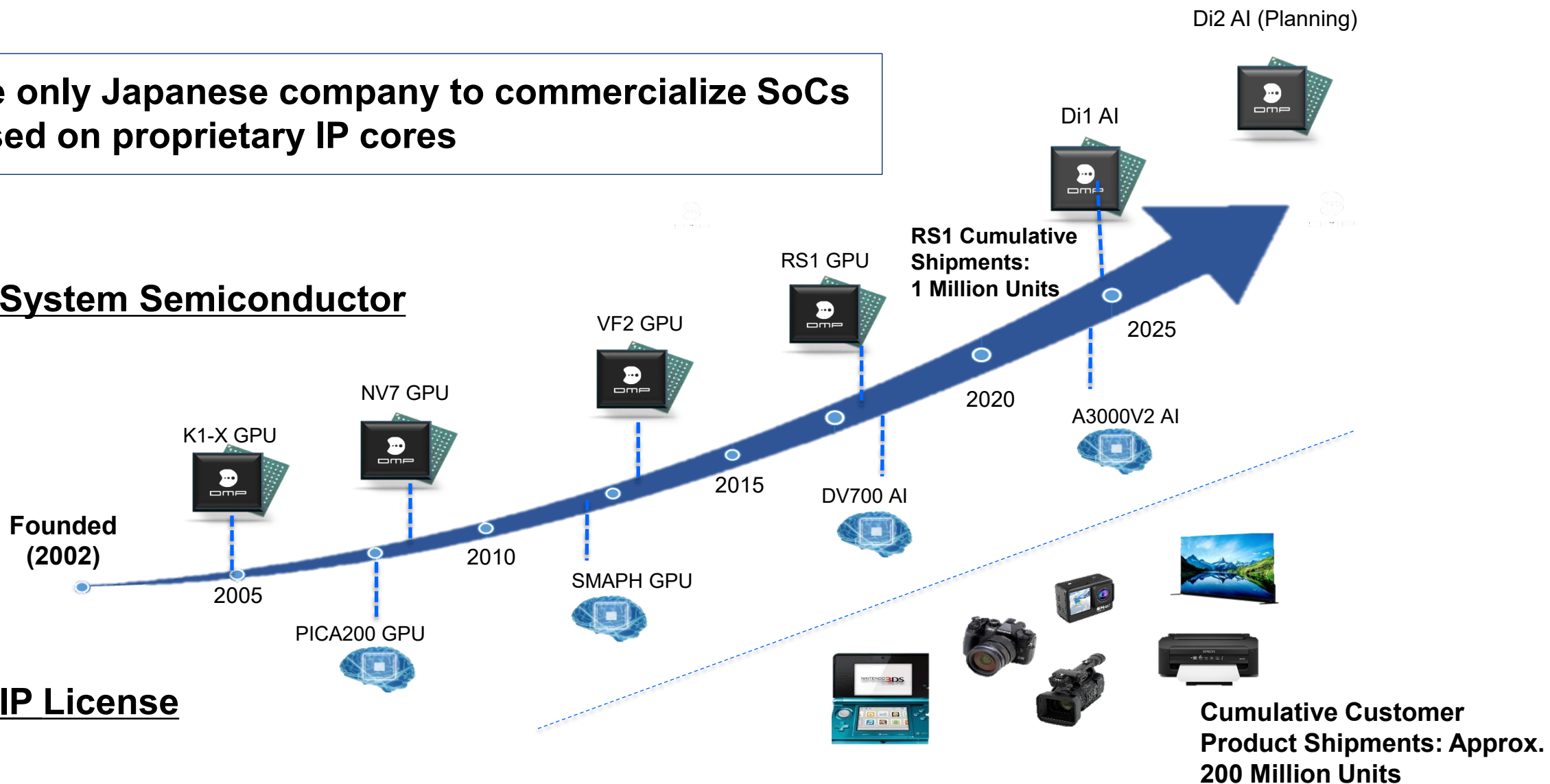
Toward becoming a “leading company in edge AI semiconductors”

- **20+ years of GPU/AI processor development experience**
- **Integrated development across algorithms, software, SoC, and systems, enabling domain optimization**
- **Cumulative shipments of customer products with GPU/AI IP licenses: approx. 200 million units**
- **Amusement SoC “RS1” cumulative shipments to surpass 1 million units (Dec 2025)**

The only Japanese company to commercialize SoCs based on proprietary IP cores

System Semiconductor

IP License

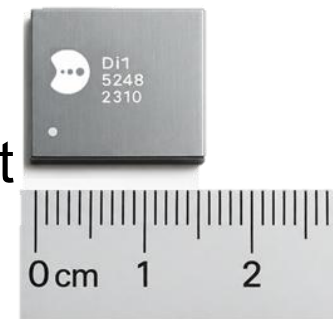


DMP Di1 Core Strengths



Optimized Design for Edge AI

- Balance of power consumption, performance, and cost
- Fanless, heatsink-less



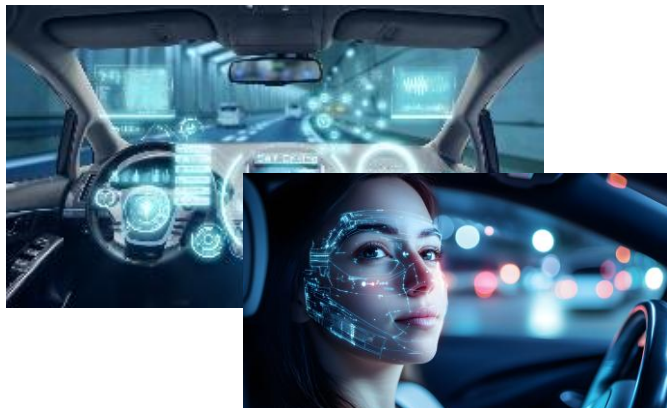
Open & Secure AI Platform

- Supports standard AI frameworks, high portability and scalability
- Equipped with a secure engine, safely processes confidential data
- Prevents data tampering through blockchain implementation

Japan-originated, globally compatible chip

- Combines DMP's extensive embedded AI/GPU technologies
- Deployable worldwide without geopolitical risks

DMP Di1 Edge AI Camera SoC Use Cases



Automotive



AMR/Robotics



Smart Factory



Security

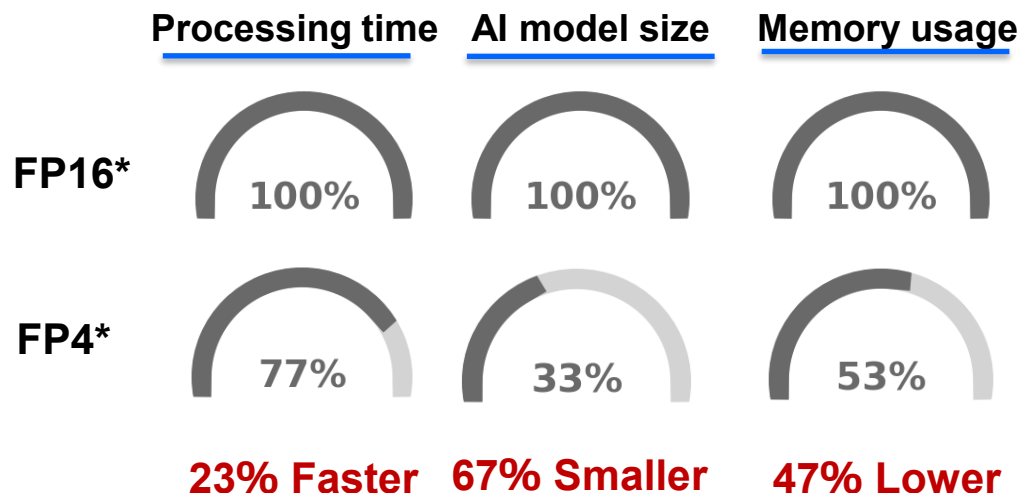


Signage



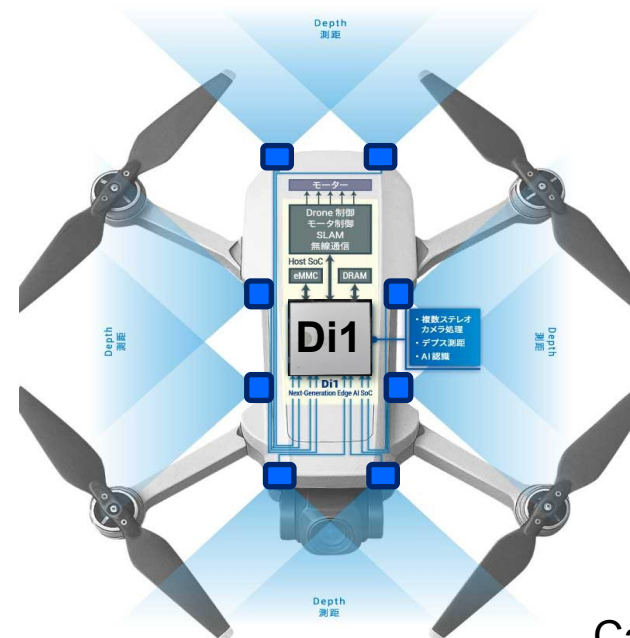
Drone

First in the world to feature FP4 for Edge AI
Achieves both high-precision inference and significant memory reduction



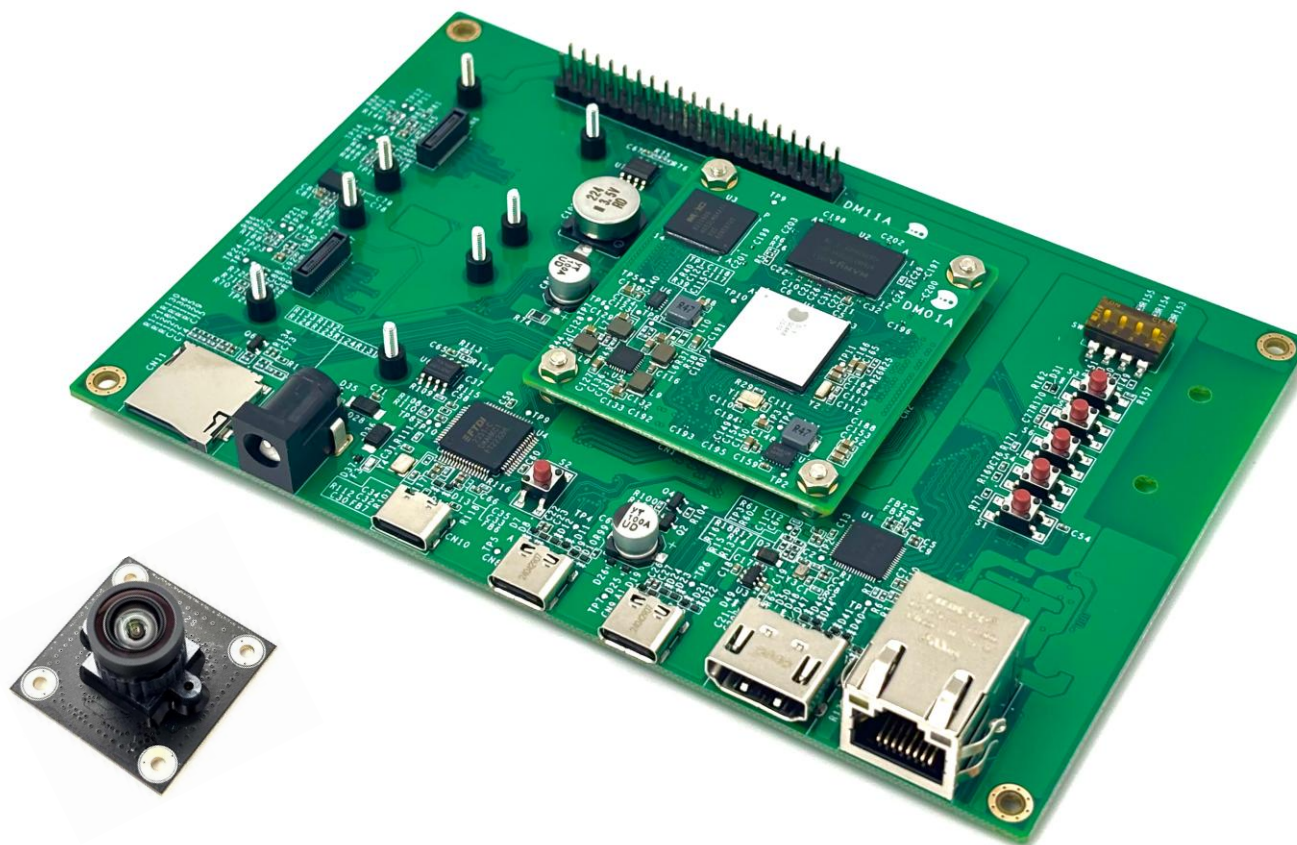
* FP16: 16-bit floating-point arithmetic, FP4: 4-bit floating-point arithmetic

Equipped with Quad-Channel Stereo Vision
Enables 360-degree intelligence



Cameras (up to 8)

Available from September 2025



Evaluation board
Camera module
(from November 2025)
Software & Tools
Documentation

EdgeTech+ AWARD 2025

DMP Di1 won Edge Technology Excellence Prize



Edge Technology Excellence Prize

CG-05 Digital Media Professionals

**Edge AI Next Generation Camera
SoC Di1**



World's First FP4 Support Accelerates AI Development with ViT and Stereo Vision Technology

Di1 is an edge AI SoC that integrates advanced functions—previously achievable only with expensive SoCs—into a single chip. Its world-first FP4-capable NPU efficiently processes advanced AI models like VLM/LLM at the edge with high power efficiency and low cost. It delivers 1.9 times higher AI processing performance compared to standard INT8 while reducing memory usage by 40%. Its proprietary stereo vision engine achieves high-speed 3D ranging with a power-performance ratio 22 times better than competitors, eliminating the need for heat dissipation components and significantly reducing cost and weight. Combined with a 4K HDR ISP and AI, it delivers high-speed, low-power 3D spatial visual recognition and AI processing essential for drones and robotics. With rich I/O and robust security, it accelerates the evolution of diverse edge AI applications including security cameras, automotive ADAS, and AMR.

Remarks

This product is a camera system-on-chip (SoC) integrating AI processing capabilities, characterized by its design specifically targeting deployment in mobility devices like drones. It enables simultaneous edge processing of 360-degree views from four directions, completing analysis on the device without transferring video data to the cloud or external servers. This architecture achieves improved real-time performance and reduced communication load. EdgeTech+ Award Committee highly evaluated this product as a representative device advancing the practical application of edge AI technology. It recognized the value in accurately capturing trends and providing an environment where anyone can easily benefit from edge AI. Particularly, demand expansion is anticipated across diverse application fields such as drones and surveillance cameras, and it is considered to play a significant role in future market development.

DMP Edge AI Solution Seminar Held (September 10)

"Making the Image Intelligent Together"

- Creating New Value through the Integration of Latest Edge AI and Image Sensors -

- Attendees: 197
- Satisfaction rate: 97.4%
- Speakers included SoftBank, Amazon.
- Many attendees from set manufacturers, software vendors, and trading companies





Sold under the product name "V9" by Taiwan-based iCatch Technology Inc.

Establishing partner channels in the high-growth Indian market

India Surveillance Camera Market CAGR 17-19% > Global Average approx. 11%
(Grand View Research)

"Vision-LLM Insight" Service Launched on September 8



By fusing LLM inference engines with vision AI, it detects “early signs of potential risks” with high precision—enabling preventive actions that were difficult with conventional systems.



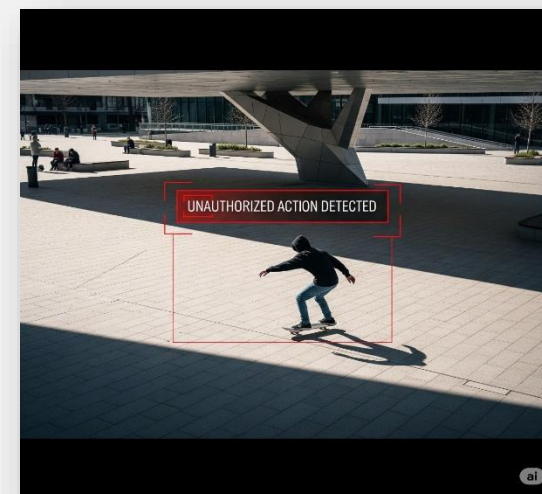
Safety

Analyze the root causes of near-miss incidents at the “why” level, capture precursors to accidents, and implement data-driven, substantive safety measures and training.



Remote

From massive video data, AI extracts and summarizes only critical incidents. Managers can focus on what matters and make faster decisions.



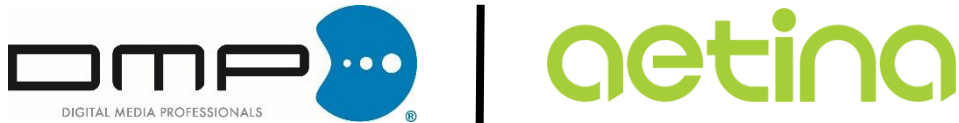
Develop and deliver custom AI models tailored to solving customer challenges.

The skateboarder detection system developed with Nishio Rent All Co., Ltd. is now operational in Sakishima, Osaka, contributing to damage prevention. Leveraging AWS has enabled rapid access to the latest LLMs, allowing for early practical application of high-precision recognition.

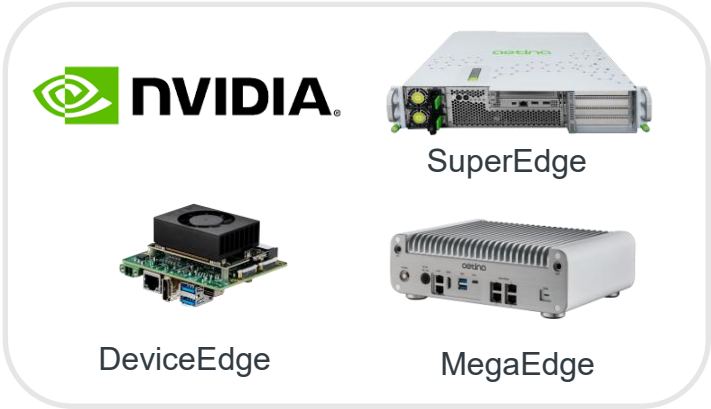
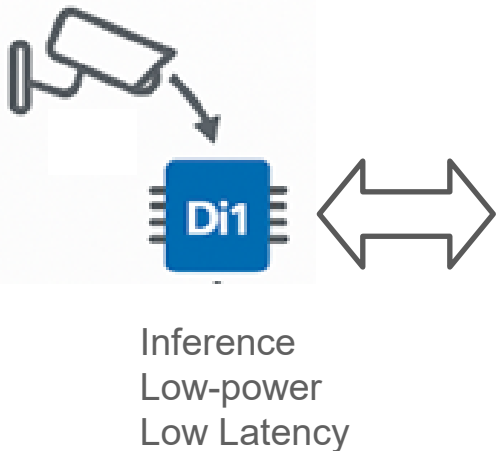


DMP to sell and support NVIDIA Edge AI products provided by Aetina in Japan.

- Realizing Hybrid Computing with "Di1" + NVIDIA -



Aetina's AI Solutions



Training
Inference
Mid/High-power

Hybrid Computing with re-training capability at the edge

Use Cases	Edge		Cloud
	Di1	Aetina (NVIDIA)	
Robotics/AMR	Obstacle Detection 360° Monitoring DMS Security	Path Optimization SLAM Integration Adaptive Learning	Large Model Training LLM
Surveillance Camera	VLM-based Anomaly Detection Privacy	LLM-based Summarization & Notification Off-peak Training	

Medium-term Vision (Three-pronged Growth Strategy)

Expansion into Growth Area: Edge AI Semiconductor Business

Leveraging the strengths and expertise cultivated in our core business to expand into new semiconductor business area
Expanding adoption in high-growth markets such as mobility, smart factories, drones, and smart cameras

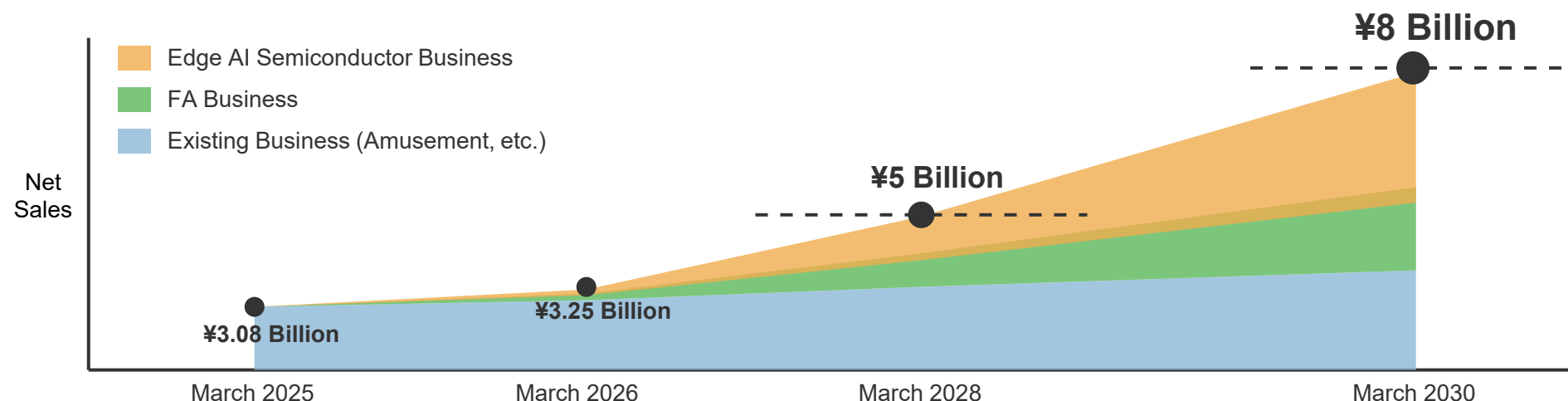
Long-term Enhancement of Corporate Value

Acquisition of New Business Opportunities: FA (Factory Automation) Business

Leveraging the industry network established through Cambrian Vision System business
Contributing to solving social issues in Japan by further advancing the smartification of robotics, factory automation, and logistics automation

Further Growth of Core Business: Amusement Business

Enhancing profitability through increased added value by integrating peripheral businesses and cost reduction



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